

Sarah Leach

Subject: FW: 2019 Investment Basics & Beyond Workshop

From: LAS Communications [<mailto:las@las.on.ca>]

Sent: Monday, August 12, 2019 11:02 AM

To: David Cribbs <DCribbs@pelham.ca>

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INVESTMENT BASICS & BEYOND

LONDON - ORILLIA - PETERBOROUGH - BROCKVILLE

With the release of Prudent Investor Standard s. 418.1 and amendments to Prescribed Investments s. 418, municipalities have greater access to investment options and opportunities. Given the current low interest rate environment, and ever-growing municipal infrastructure challenges, investments have never played a more important role for municipalities looking to relieve pressure on the ratepayer and make the most of every tax dollar.

ONE Investment is pleased to offer one-day seminars across the province. Facilitated by Municipal Finance and Investment experts the content includes updated information to help you develop your understanding of the fundamentals of investing. The seminar will also outline how ONE Investment provides municipalities with access to the prudent investor standard for those interested in accessing the greater investment powers.

EACH SESSION WILL INCLUDE:

- Review and commentary of the Municipal Act investment regulation
- Discussion of current municipal finance issues & legislative changes
- Overview of investment options available to the sector
- Investment risk management principles

Session Cost: \$225 plus HST = \$254.25

9:00 AM to 2:30 PM

Registration & Coffee / Tea Begins at 8:45am

Lunch will be provided

London

Thursday, October 3, 2019

Best Western Lamplighter Inn

591 Wellington Rd., London, ON N6C 4R3

Orillia

Friday, October 11, 2019

Quality Inn & Conference Centre

201 Woodside Dr., Orillia, ON L3V 6T4

Peterborough

Friday, November 1, 2019

Lions Community Centre

347 Burnham St., Peterborough, ON K9H 1T5

Brockville

Friday November 8, 2019

Holiday Inn Express & Suites Brockville

7815 Kent Blvd., Brockville, ON K6V 6N7

CANCELLATION POLICY: Cancellations must be made in writing and received by LAS 14 days prior to the date of the seminar. An administration fee of \$75 + 13% HST (\$84.75) will apply.

- Investments and their link to your evolving asset management plan
- Strategies for cash-flow forecasting
- Overview of the One Investment Program
- S. 418 Prescribed Investments
- S. 418.1 Prudent Investor

[REGISTER HERE](#)



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